

# Hinkle, Fingles & Prior Attorneys at Law

*Representing people with disabilities and their families since 1974*

is pleased to offer disability organizations

## Personalized On-Site Planning for Families: Guardianship, Estate Planning & Special Needs Trusts

Families caring for a loved one with a disability often put vital life planning on the 'back burner.' This on-site program makes it easier for families to attend to these critical issues by bringing professional services directly to them, allowing them to address their legal and planning needs in one meeting.

Through Personalized On-Site Planning, your organization hosts a free day-long event for families interested in securing guardianship or establishing an estate plan with a special needs trust. Each family will be asked to register with your agency for a no cost, one-hour private consultation with one of our attorneys. The on-site consultation, held at your office or another location in the area served by your organization, eliminates the need for families to travel long distances. A professional financial planner can also join us, allowing families to have a no cost, no obligation private meeting with a professional whose work focuses on insurance and investing for individuals with special needs.

### **Each family's needs are highly individualized and may include:**

- Establishing an estate plan, including Wills, special needs trusts, durable powers of attorney, and living wills;
- Choosing a guardian and trustees;
- Considering life insurance and other means of providing financial protection for loved ones with disabilities and other family members

*(over)*



Prior to the consultation, families will be contacted by the law offices and given comprehensive written information about the issues they want to discuss.

After the meeting, families who wish to proceed with guardianship, Wills, or estate planning will be able to do so, but they are not obligated in any way.

Families who decide to proceed will be charged a flat fee for most legal services, based upon their needs. They will be informed of these fees up front. If they decide not to proceed, there is no fee for the consultation.

This program benefits your organization and the families you serve by helping families complete essential life planning at a lower cost. It raises your organizations profile as a resource to families and raises money for your organization. Hinkle, Fingles and Prior offers a 10% discount on the fees charged to families for legal work performed, and will donate 10% of the legal fees generated through this program back to your organization.

Should sufficient demand exist, sessions may be scheduled on multiple dates.

For more information, or to arrange an on-site planning day for families affiliated with your program, please call Michelle Clark at 609-896-4200 or 215-860-2100.

Hinkle, Fingles, & Prior maintains a multi-state law practice with offices in New Jersey in Lawrenceville, Cherry Hill, Florham Park and Paramus, and in Pennsylvania in Plymouth Meeting and Bala Cynwyd. The firm's attorneys lecture and write frequently on legal topics in aging, disability and estate planning and are available to speak to groups in New Jersey and Pennsylvania at no charge.

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